

**ESTATE COMMITMENT NOTIFICATION
(CONFIDENTIAL)**



The Elms Society was created to recognize and thank alumni, family, and friends who have included Trinity in their estate plans or made a planned gift to Trinity.

The college honors the generosity of members through special recognition and invitations to events.

The details you provide here remain completely confidential and not legally binding.

Name(s) _____ Class _____

I am pleased to join The Elms Society based on the following (check all that apply):

- Bequest (estimated dollar amount or percentage)* \$_____/_____%
- Charitable Remainder Trust (estimated dollar amount)* \$_____
- Retirement Fund designation (estimated dollar amount)* \$_____
- Donor-advised Fund (estimated dollar amount)* \$_____
- Life Insurance (dollar amount) \$_____

I wish my gift to be listed as an anonymous gift from a person in my class.

Apart from myself, the gift to Trinity will come into effect after the life (lives) of:

Name _____ Relationship _____ DOB _____

Name _____ Relationship _____ DOB _____

I/we would like this gift to support:

- Trinity's greatest needs as determined by the Board of Trustees (unrestricted)
- Existing scholarship fund _____
- Department or program _____
- Please contact me to discuss how my gift could be used.

My contact information is shown below:

Telephone: _____

Email: _____

Trinity College Tax ID

06-0646927

Please return this form to:

Office of Gift Planning
Trinity College
300 Summit Street
Hartford, CT 06106-3100
860-297-2006

Signature Date

Signature Date

Thank you for your support of Trinity College. For more information, please contact elizabeth.cahill@trincoll.edu or visit <http://legacy.trincoll.edu>.