Estate Commitment Notificaton
(Confidential)

The Elms Society
of Trinity College

The Elms Society was created to recognize and thank alumni, family, and friends who have included Trinity in their estate plans or made a planned gift to Trinity.

The college honors the generosity of members through special recognition and invitations to events.

The details you provide here remain completely confidential and not legally binding.

Name(s) _____ Class _____

I am pleased to join The Elms Society based on the following:
(please check all that apply)

☐ Bequest (estimated dollar amount or percentage)* $_____/_____%
☐ Charitable Remainder Trust (estimated dollar amount)* $_____
☐ Retirement Fund designation (estimated dollar amount)* $_____
☐ Donor-advised Fund (estimated dollar amount)* $_____
☐ Life Insurance (dollar amount) $_____

☐ I wish my gift to be listed as an anonymous gift from a person in my class.

Apart from myself, my gift to Trinity will mature after the life (lives) of:

Name _____ Relationship _____ DOB _____

Name _____ Relationship _____ DOB _____

I/we would like this gift to support:

☐ Trinity's greatest need as determined by the Board of Trustees (unrestricted)
☐ Existing scholarship fund _____
☐ Department or program _____
☐ Please contact me to discuss how my gift could be used.

My most current contact information is shown below:

Address _____

City _____ State _____ Zip _____ Country_____

Phone: _____

Email: _____

_____ _____
Signature Date

_____ _____
Signature Date

Thank you for your support of Trinity College. For more information, please contact linda.minoff@trincoll.edu or visit legacy.trincoll.edu.

Trinity College
Tax ID#

06-0646927

Please return this form to:

Trinity College
Office of Gift Planning
300 Summit Street
Hartford, CT
06106-3100
(860) 297-2006