

**ESTATE COMMITMENT NOTIFICATION  
(CONFIDENTIAL)**



*The Elms Society was created to recognize and thank alumni, family, and friends who have included Trinity in their estate plans or made a planned gift to Trinity.*

*The College honors the generosity of members through special recognition and invitations to events.*

The details you provide here remain completely confidential and not legally binding.

Name(s) \_\_\_\_\_ Class \_\_\_\_\_

I am pleased to join The Elms Society based on the following (check all that apply):

- Bequest (estimated dollar amount or percentage)\* \$\_\_\_\_\_/\_\_\_\_\_%
- Charitable Remainder Trust (estimated dollar amount)\* \$\_\_\_\_\_
- Retirement Fund designation (estimated dollar amount)\* \$\_\_\_\_\_
- Donor-advised Fund (estimated dollar amount)\* \$\_\_\_\_\_
- Life Insurance (dollar amount) \$\_\_\_\_\_

I wish my gift to be listed as an anonymous gift from a person in my class.

Apart from myself, the gift to Trinity will come into effect after the life (lives) of:

Name \_\_\_\_\_ Relationship \_\_\_\_\_ DOB \_\_\_\_\_

Name \_\_\_\_\_ Relationship \_\_\_\_\_ DOB \_\_\_\_\_

I/we would like this gift to support:

- Trinity's greatest needs as determined by the Board of Trustees (unrestricted)
- Existing scholarship fund \_\_\_\_\_
- Department or program \_\_\_\_\_
- Please contact me to discuss how my gift could be used.

My contact information is shown below:

Telephone: \_\_\_\_\_

Email: \_\_\_\_\_

Trinity College Tax ID

06-0646927

*Please return this form to:*

Office of Gift Planning  
Trinity College  
300 Summit Street  
Hartford, CT 06106-3100  
860-297-2006

\_\_\_\_\_  
Signature Date

\_\_\_\_\_  
Signature Date

Thank you for your support of Trinity College. For more information, please contact [giftplanning@trincoll.edu](mailto:giftplanning@trincoll.edu) or visit [www.trincoll.edu/legacy](http://www.trincoll.edu/legacy).

*\*We understand that assets fluctuate. Please provide a conservative estimate of today's value.*